76th ANNUAL CONVENTION

COUNTY TREASURERS’ ASSOCIATION

of the

COMMONWEALTH OF PENNSYLVANIA



June 10 – June 13, 2025

Holiday Inn Wilkes Barre East Mountain

Wilkes Barre, PA

Acting President Cindy Creveling, Columbia County

Tuesday June 10, 2025

10:00 AM ● 12:00 PM Registration Set-Up ~ The Boardroom

12:00 PM ● 4:00 PM Hospitality Suite Open ~ Pennsylvania Room

Sponsor: Marquette Associates

12:00 PM ● 4:00 PM 76th PA Treasurers’ Convention Registration ~ Hotel Lobby

1:00 PM ● 2:00 PM Executive Committee Meeting ~ The Bistro

3:00PM ● 4:00 PM First Business Session ~ Alcove/West/Vista Ballrooms

Call to Order Cindy Creveling, Columbia County

Prayer Melissa Cottle, Bedford County

Pledge to Flag Katrina Wilkins, Sullivan County

Roll Call Kimberly McCullough, Secretary, Indiana County

Welcome Laura Beers, Hostess, Luzerne County

Treasurer’s Report Diane Marburger, Treasurer, Butler County

Secretary’s Report Kimberly McCullough, Secretary, Indiana County

Committee Reports

Audit Committee Lisa Kozorosky/James Carothers, Cambria/Blair Counties

Dog Law Committee Amanda Hiles, Armstrong County

Hunt/Fish and Boat Committee Jim VanSteenberg, Jefferson County

Legislative/PSAECO Kimberly McCullough, Indiana County

Pension/Finance Committee Amber Martin/Matt Acker, Lancaster County

Small Games/Bingo Committee Diane Marburger, Butler County

Hotel Tax Committee Colleen Kennedy, Centre County

Nominating Committee Sally Neuin, Lebanon County

Right to Know/County Code Barbara Bair, York County

Tax Collection Committee Chrissy Redding, Adams County

4:00 PM Hotel Check-In

4:00PM ● 5:00 PM Fairfield Computer Services ~ Wildflowers Restaurant

User Group Meeting

6:00PM ● 7:00 PM Reception ~ Back Patio

Sponsor: Scott + Scott Attorneys at Law, LLP

7:00 PM ● 8:00 PM Dinner Buffet ~ Alcove/West/Vista Ballrooms

Sponsors: PNC Bank & AllPaid

8:00 PM ● 10:00 PM Entertainment ~ Game Show Junkies

Sponsor: Emerald Advisers, LLC

9:00 PM ● 12:00 AM Hospitality Room ~ Pennsylvania Room

Sponsor: Marquette Associates

Wednesday, June 11, 2025

7:30 AM ● 8:45 AM Breakfast ~ Hotel Lobby

8:30 AM ● 4:00 PM Exhibits ~ Southeast Room

9:00 AM ● 9:15 AM General Business Meeting ~ Alcove/West/Vista Ballrooms

Call to Order Cindy Creveling, Columbia County

Prayer Melissa Cottle, Bedford County

Pledge to Flag Katrina Wilkins, Sullivan County

Convention Update Laura Beers, Hostess, Luzerne County

Nominating Committee Sally Neuin, Lebanon County

9:15 AM ● 10:15 AM The Basics of Being a Trustee of a Public Pension Plan

Steve Vaughn, Pennsylvania Association of Public Employee Retirement Systems

10:15 AM ● 10:30 AM Morning Break ~ Alcove/West/Vista Ballrooms

Sponsor: PLGIT

10:30 AM ● 11:00 AM An Update from Pennsylvania Treasury and Treasury’s Programs

Stacy Garrity, State Treasurer

11:00 AM ● 12:00 PM Lodging at a Crossroads | Short-term Rentals, Leveling the Playing Field, & Ensuring Fairness and Safety in a Changing Ecosystem

Zak Pyzik, PA Restaurant & Lodging Association

12:00 PM ● 1:15 PM Lunch ~ Wildflowers Restaurant

Sponsor: AmeriServ Bank

1:15 PM ● 2:15 PM Small Games of Chance Presentation

Derrick Devaney, Pennsylvania State Police

2:15 PM ● 2:30 PM Afternoon Break ~ Alcove/West/Vista Ballrooms

Sponsor: OpenGOV

2:30 PM ● 3:30 PM Roundtable Discussion: – Real World Investment Lessons

Treasurers discuss their approach to communicating investment strategies and positioning their investment portfolio for long-term success. In addition, topics will include key economic updates, different services providers for cash management, and strategies for creating budgetary certainty with interest income. Participants will be able to recap the importance of what matters in measuring current market conditions; components of cash management, and evaluate data needed to ensure long-term success.

Scott Gruber ~ Meeder Investments

3:30 PM ● 4:00 PM Preparing for State Audits

Tim DeFoor, Pennsylvania Auditor General

4:00 PM Day’s Wrap-up and Announcements

5:00 PM Association Group Photo ~ Hotel Lobby

Sponsor: Twin Capital Management

5:15 PM Transportation to Mohegan Sun Casino

Sponsor: Cornerstone Advisors

5:30 PM ● 630 PM Reception ~ MSC

Sponsor: Goehring, Rutter & Boehm Attorneys at Law

7:00 PM ● 9:00 PM Dinner Buffet ~ Mohegan Sun Convention Center Salon F

Sponsor: First National Bank

8:00 PM ● 9:00 PM Entertainment ~ Wisecrackers Comedy Club

Sponsor: Scott + Scott Attorneys at Law, LLP

9:00 PM ● 12:00 AM Hospitality Room ~ Pennsylvania Room

Sponsor: Marquette Associates

Thursday, June 12, 2025

7:30 AM ● 8:45 AM Breakfast ~ Hotel Lobby

8:30 AM ● 12:00 PM Exhibits ~ Southeast Room

9:00 AM ● 9:15 AM General Business Meeting ~ Alcove/West/Vista Ballrooms

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Convention Update Laura Beers, Hostess, Luzerne County

Nominating Committee Sally Neuin, Lebanon County

9:15 AM ● 10:15 AM Modernization of Receivables

Lucas Ruglis, Philip Soeder & Cindy Hammer, JP Morgan Chase

10:15 AM ● 10:30 AM Morning Break ~ Alcove/West/Vista Ballrooms

Sponsor: Cornerstone Advisors

10:30 AM ● 11:30 AM Late Night Presents: The Top Ten Legal & Financial Trends in Gov’t Finance for 2025

Get ready for an engaging and fast-paced session that takes a forward-thinking dive into the legal and financial developments shaping 2025. Hosted by dynamic presenters from M&T Bank, Eckert Seamans and Stifel, Nicolaus & Company, this session combines insights, predictions, and a dash of entertainment to explore what’s next in government finance. From the future of fraud prevention and arbitrage to innovations in account structures, disclosure agreements, traditional financing, loan extensions, remediation strategies, integrated payables, and more, our experts will break it all down in a top-ten list format inspired by late-night talk shows.

John Callahan ~ M & T Bank

11:30 AM ● 12:00 PM Preparing for County Audits

Rick Ainey, Susquehanna County Controller

12:00 PM - 12:15 PM Day’s Wrap-up and Announcements

12:00 PM Boxed Lunch

Sponsors: Bernstein, Litowitz, Berger & Grossmann, LLP

PA Treasury Invest

12:30 PM ● 4:30 PM Shuttle Bus to Jim Thorpe ~ Outside Hotel Entrance

Sponsor: JP Morgan Chase

6:00 PM Photobooth ~ Hotel Patio

Sponsor: Campbell & Durrant, PC

6:00 PM ● 7:00 PM Reception ~ Hotel Patio

Sponsor: CS McKee, LP

7:00 PM ● 9:00 PM Installation of Officers Dinner ~ Alcove/West/Vista Ballrooms

Sponsor: Pocono Mountains Visitor’s Bureau

7:00 PM Installation of Officers

7:30 PM ● 10:30 PM Entertainment ~ Paul LaBelle & the Exact Change Band

Sponsor: three + one

9:00 PM ● 12:00 AM Hospitality Room ~ Pennsylvania Room

Sponsor: Sponsor: Marquette Associates

Friday June 13, 2025

9:00 AM Breakfast ~ Alcove/West/Vista Ballrooms

Sponsor: GovOS

9:30 AM ● 9:45 AM General Business Meeting ~ Alcove/West/Vista Ballrooms

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Prayer Melissa Cottle, Bedford County

Pledge to Flag Katrina Wilkins, Sullivan County

9:45 AM ● 10:30 AM 2026 Convention Report ~Melissa Jo Smith, Hostess, McKean County

Resolution Committee

New Business

Other Discussion

President’s Closing Remarks

Adjournment

11:00 AM Hotel Check Out

11:00 AM Executive Board Meeting ~ Wildflowers Restaurant